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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING MONTHLY FEE STATEMENT
OF FTI CONSULTING, INC. FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD
NOVEMBER 1, 2019 THROUGH NOVEMBER
30, 2019**

Re: Docket No. 5426

Objection Deadline: February 12, 2020
4:00 p.m. (Pacific Time)

On January 21, 2020, FTI Consulting, Inc. ("FTI" or the "Applicant"), financial advisor to the Official Committee of Unsecured Creditors (the "Committee") of PG&E Corporation and Pacific Gas and Electric Company (the "Debtors"), filed its *Monthly Fee Statement of FTI Consulting, Inc. for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period November 1, 2019 through November 30, 2019* (the "Monthly Fee Statement"),

1 pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for*
2 *Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of*
3 *Professionals* entered on February 28, 2019 (the “Interim Compensation Procedures Order”)
4 [Docket No. 701].

5 The Monthly Fee Statement was served as described in the *Affidavit of Service* by Wing
6 Chan filed on January 23, 2020 [Docket No. 5465]. The deadline to file responses or oppositions
7 to the Monthly Fee Statement was February 12, 2020 at 4:00 p.m. (PT), and no oppositions or
8 responses have been filed with the Court or received by the Applicant. Pursuant to the Interim
9 Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent
10 (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee
11 Statement upon the filing of this certification without the need for a further order of the Court. A
12 summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

13 **DECLARATION OF NO RESPONSE RECEIVED**

14 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 15 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
- 16 2. I certify that I have reviewed or caused the review of the Court’s docket in these chapter 11
- 17 cases and have been advised that Applicant has not received any response or opposition to
- 18 the Monthly Fee Statement.
- 19 3. This declaration was executed in Los Angeles, California.
- 20

21 **MILBANK LLP**

22 By: /s/ Thomas R. Kreller
23 Thomas R. Kreller

24 *Counsel for the Official Committee of Unsecured*
25 *Creditors*

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EXHIBIT A

Monthly Fee Statement - Professional Fees and Expenses

| Applicant | Fee Application Period, Filing Date, Docket No. | Total Fees Requested | Total Expenses Requested | Objection Deadline | Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%) | Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%) | Amount of Holdback Fees Requested |
|----------------------|---|----------------------|--------------------------|---------------------------|--|---|-----------------------------------|
| FTI Consulting, Inc. | 11/01/19 - 11/30/19 1/21/20 [Docket No. 5426] | \$1,306,983.00 | \$2,560.28 | 2/12/20 at 4:00 p.m. (PT) | \$1,045,586.40 | \$2,560.28 | \$261,396.60 |

NOTICE PARTIES

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c/o Pacific Gas & Electric Company
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